## **Meeting Information**

From a phone, dial: 866-966-6305 Meeting ID: 4235025

#### TO ATTEND THE WEB CONFERENCE AND JOIN WITH AUDIO:

Important: The link below can only be used to Attend your meeting(s). Not to make changes.

Browse to: http://meetingplace4.usps.gov/join.asp?4235025

## **Face to Face**

Ruth unable to join – group moved ahead with W and S / X and T conversation

# W and S / X and T

## **NOTES:**

X and T seems incomplete -should be parallel to W and S - Lloyd - W and S should only generate the postage due - not touch the affixed postage (prevents double dipping) - with X and T, no postage adjustment is made, it allows the piece to be reprinted with the same IMB or want to reflect entire mail due to business needs.

Only way to get back postage affixed is to do a manual request.

Instructions were in Pub 401 and then pulled out and were not republished. This is why mailers report differently - carrier over from old Pub 401 - rules needs to be

Tolerance Conversation - Is this this out the mailing or the tray?

## \*\*\*\*\*

### **Rose Scenario**

Pieces have postage affixed. There are 10 pieces that are not going to be in the final mailing.

- Postage is NOT affixed The pieces never got to the inserter, use S (didn't really get postage affixed)
- Postage is affixed If it was on the inserter, it would be a W. Remember, if you use the W you have to show the pieces. Per Watt, the confusion of doing this is why the industry does the manual process (going over to the clerk and getting the adjustment).

The concept of identifying the individual piece this doesn't map to the over 50% of lettershops that can't update the mail.dat (don't have the intelligent inserters). Problem is, that if a PAR record was used, it adjusts the postage, but does NOT adjust the piece count (this is what the customer wants).

\*\*\*\*

## DRAFT - Recommendation (need to be reworded / consolidated

All really centered on a recommendation to fully implementation of PAR

Recommendation - Allow PAR to not only adjust the postage, adjust the piece count on the postage statement (PAR record has a piece count, but it doesn't adjust the piece count on the postage statement).

- Lloyd Future version of mail.dat, allow you to spoil them at lowest rate (PAR doesn't have a rate - and the postage refund is whatever the mailer and acceptance agree upon).
- Watt idea that it be a total count versus at a specific rate level.

Recommendation – Implement PAR in PostalOne! to implement the 4 adjustments.

PAR is not always used with a piece count – special services / adding more postage for a reorder. PostalOne! only has a partial implementation of PAR.

Recommendation - Should be able to use PAR record to adjust whatever you and your acceptance agree on. Today there is validation that doesn't allow PAR for postage affixed

Recommendation - Permit - There is a CR to identify which permit for those that can identify the piece.

Recommendation – Move Desired Results for 8125 to the eDropship WG.

## **Reference Information**

## PDR Affixed Adjustments for Postage Affixed - Wasted Piece Indicator W and S

The PostalOne! system calculates and stores piece and postage adjustment totals based on the value of the .pdr Wasted or Shortage Piece Indicator field for First-Class Mail and Standard Mail Affixed Postage Adjustments, i.e., .pdr Wasted or Shortage Piece Indicator set to W (Wasted piece produced but was spoiled) or S (Shortage piece not produced). The following values are calculated for each Postage Statement within a job.

## Comment from Steve K:

For the Wasted Piece indicator of W or S for postage affixed, the postage claimed could be different than the postage affixed. For example, a piece could be metered at the 3-digit rate, but barcoded and sorted to a 5-digit tray. The piece would have the 3D rate affixed, and the 5-D rate claimed.

Value Stored	Calculation
Total Pieces	Total Pieces minus Number of .pdr Pieces with Wasted Piece Indicator W or S
Total Postage	Total Postage minus Calculated Total Spoiled and Wasted Postage (from .pdr records with Wasted Piece Indicator W or S)
Number of Affixed Pieces	Total Pieces minus Number of Affixed Pieces with Wasted Piece Indicator W or S
Affixed Postage	No adjustment
Number of Spoiled /Wasted Pieces	Number of .pdr Pieces with Wasted Piece Indicator W or S

Amount  Number of Pieces x Postage per Piece	Spoiled/Wasted Postage Amount	Number of Pieces x Postage per Piece
--	----------------------------------	--------------------------------------

## PDR Adjustments for Postage Affixed - Wasted Piece Indicator X and T

The PostalOne! system calculates and stores piece and postage adjustment totals based on the value of the .pdr Wasted or Shortage Piece Indicator field for First-Class Mail and Standard Mail Affixed Postage Adjustments, i.e., .pdr Wasted or Shortage Piece Indicator set to X (Wasted piece, no adjustment) or T (Shortage piece, no adjustment). The following values are calculated for each Postage Statement within a job.

Value Stored	Calculation
Total Pieces	No Adjustment
Total Postage No Adjustment	No Adjustment
	Total Pieces – Number of Affixed Pieces with Wasted Piece Indicator X or T
3	Total Pieces – Number of Affixed Pieces with Wasted Piece Indicator X or T

## **Issue List**

Reorganized by Wanda (previously we had left off at issue 8 on the old format)

# Action Items from 2/16

- 1. Joe and Wallace will put together definitions for calculating postage affixed
- 2. Verify recommendation list you can have more than 1 PAR record, but you can only have 1 PAR transaction. There should be on the list to allow multiple PARs, need to make sure it notes PAR transactions.